

NEW HEALTH ANALYTICS



Section 2

# Accessing & Navigating PCA Plus V2

Web Link, Logging in, & Navigating the New Layout

# Accessing PCA Plus

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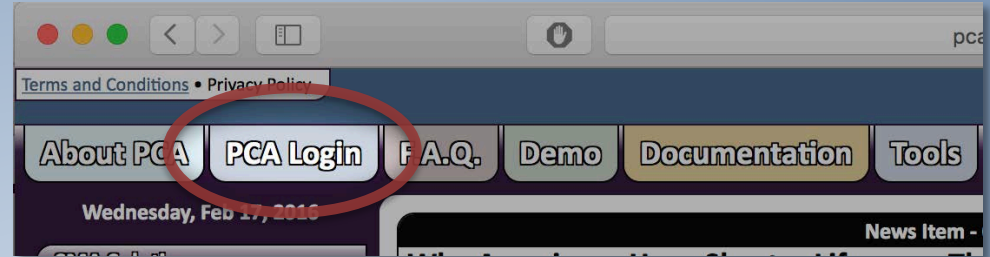
The new PCA is a web application, or a client-server software application that can be accessed from any web browser on any computer, tablet, or phone.



**Follow the link above to access the home page.**

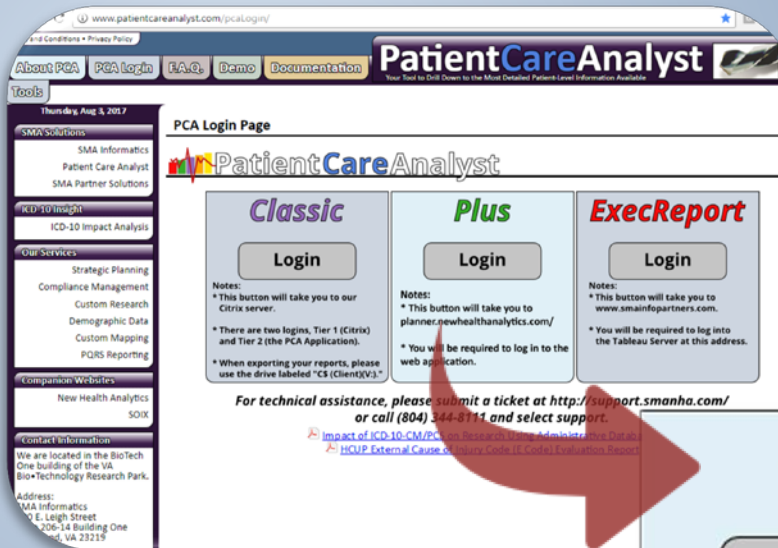
1

Click the “PCA Login” tab at the top left of the screen.



2

Click the gray “Login” button in the light blue PCA Plus box.



Use this link to bookmark the site for direct access

**Plus**

**Login**

Notes:  
\* This button will take you to [planner.newhealthanalytics.com/](http://planner.newhealthanalytics.com/)  
\* You will be required to log in to the web application.

A callout box with a light blue background and a white border. It features the word 'Plus' in large green font at the top. Below it is a gray rounded rectangle containing the word 'Login' in black. Underneath is a 'Notes:' section with two bullet points. The first bullet point is followed by a red-bordered box containing the URL 'planner.newhealthanalytics.com/'. The second bullet point is followed by the text '\* You will be required to log in to the web application.'

3

Enter your Username and password. Click Login.

Upon becoming a PCA+ user, you will be given a Username and temporary password, which you will reset at first login.

4

Select your data set

5

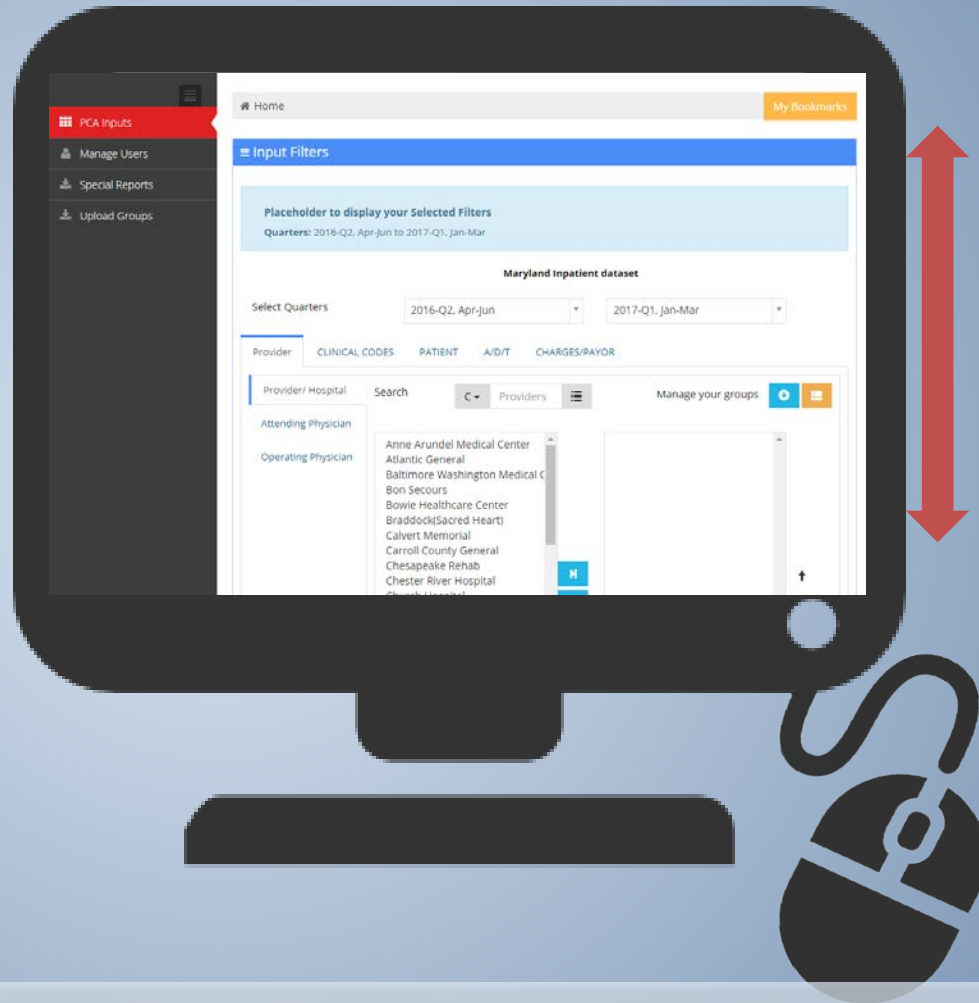
If you see this screen, you are now in PCA Plus!

Note: If your screen layout does not look the same, try widening the browser. The PCA Plus layout will reformat to fit window size.

# New PCA Plus V2 Layout

PCA+ V2 has many of the same features as the original software, but it now includes new data filtering options and one-window viewing.

This means that choosing data filters and designing your report can all occur within one web browser window by scrolling down the page.



The next slides will walk you through the new layout. This will also be covered in the new User Orientation that New Health Analytics will conduct with you to make your data mining quick and easy.

# New Layout Tour: Data Selection

This layout tour will define and describe the sections you see in the PCA+ V2 window. The description of how to use them in report-making can be found in later sections of this manual.

**Bookmarks:** allow user to save filter selections from previous reports.

Displays account username; down arrow will allow you to switch between **Outpatient** and **Inpatient** data sets, change password, and “Log out.”

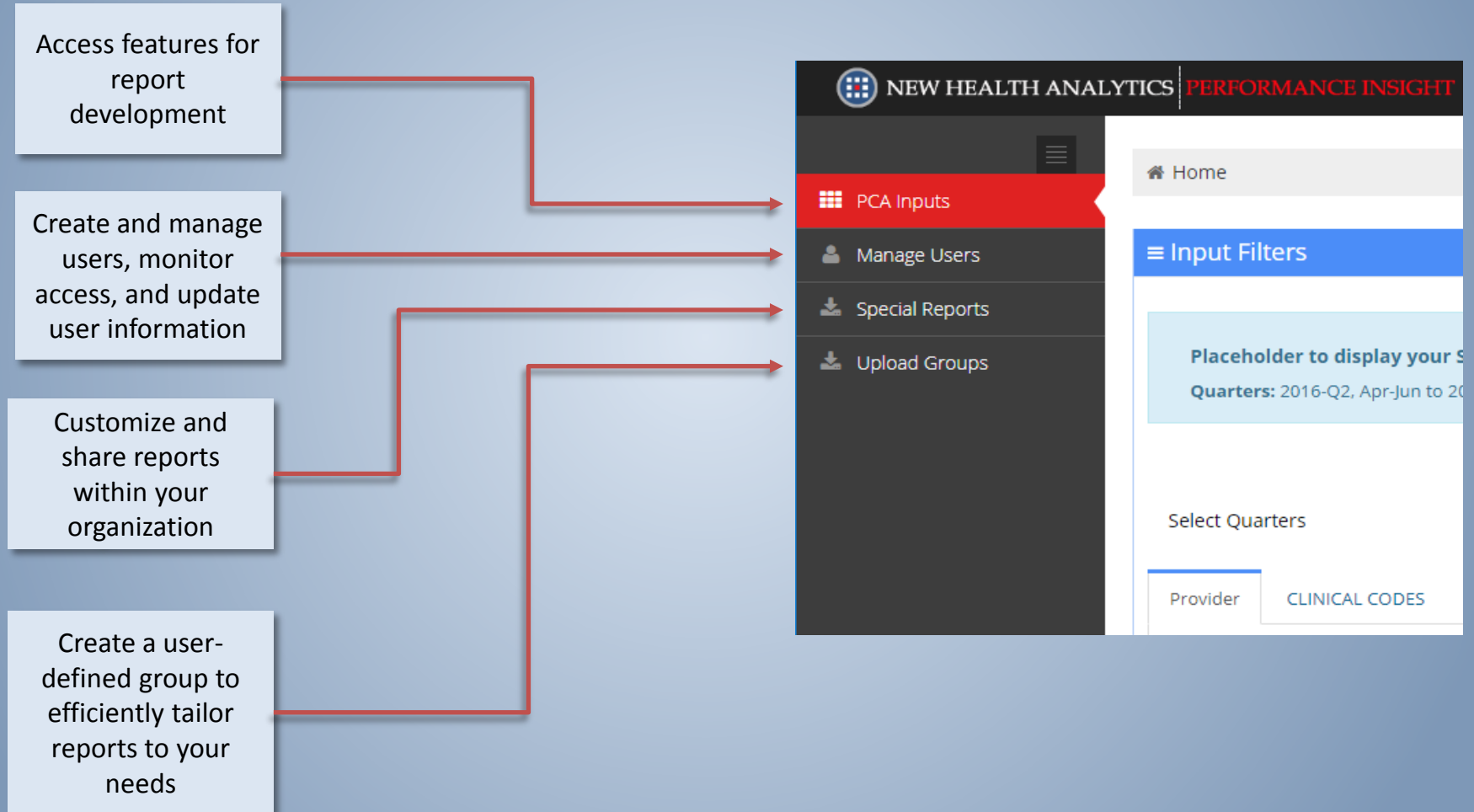
The screenshot displays the 'NEW HEALTH ANALYTICS | PERFORMANCE INSIGHT' header. On the right, it shows 'Welcome username' with a dropdown arrow. A 'My Bookmarks' button is located in the top right. The left sidebar contains 'PCA Inputs', 'Manage Users', 'Special Reports', and 'Upload Groups'. The main content area features an 'Input Filters' section with a placeholder for selected filters: 'Quarters: 2016-Q2, Apr-Jun to 2017-Q1, Jan-Mar'. Below this, the 'Maryland Inpatient dataset' is shown with a 'Select Quarters' label and two dropdown menus: '2016-Q2, Apr-Jun' and '2017-Q1, Jan-Mar'.

**Filter Placeholder:**  
View selected filters and time period

**Quarter Selection:** Time period for data search. Starting quarter on the left, ending quarter on the right. The default is set to the last four quarters.

# New Layout Tour: Sidebar Options

This layout tour will describe new sidebar menu options you see in the PCA+ V2 window. The description of how to use them can be found in later sections of the user manual.



# New Layout Tour: Filter Selection

Scrolling down after the Quarter/Time period selection, you will see the data filter tabs. The original PCA filters have been grouped into categories for easier viewing.

The screenshot shows the 'NEW HEALTH ANALYTICS | PERFORMANCE INSIGHT' header with a 'Welcome username' dropdown. Below is the 'Maryland Inpatient dataset' section. It features two 'Select Quarters' dropdown menus: '2016-Q2, Apr-Jun' and '2017-Q1, Jan-Mar'. A horizontal tab bar contains five categories: 'Provider' (selected), 'CLINICAL CODES', 'PATIENT', 'A/D/T', and 'CHARGES/PAYOR'. Below the tabs is a search bar with 'Provider/ Hospital' and 'Providers' options, a search input field, and a 'Manage your groups' button with a plus icon and a grid icon.

## Provider options:

- Provider/ Hospital
- Attending Physician
- Operating Physician

## Clinical Codes options:

- APR-DRG Codes
- Severity of Illness
- Risk of Mortality
- MS-DRG Codes
- ICD-9/ICD-10 Diagnosis & Procedure Codes (with principal, primary, and secondary filters)
- Range Selections

## Patient options:

- Zip Codes
- Counties
- Gender
- Age Cohort Group
- Race
- Ethnicity

## Admission/Discharge/Transfer (ADT) options:

- Admission Type
- Admission Source
- Disposition
- Readmission Case
- ED Admission
- LOS (range)

## Charges options:

- Payor
- Total Charges

Clicking each tab title will display the filter options on the left side of the screen for each heading. A thin blue line will highlight the currently selected tabs.



# New Layout Tour: Filter Selection

This area includes, from left to right: list selection for filter items, manual search bar, and advanced search options.

Each sub-filter contains a list of items relative to that heading.

*i.e., APR-DRG Code(s) will contain all codes with their short descriptors.*

Provider CLINICAL CODES PATIENT A/D/T CHARGES/PAYOR

APR-DRG Code(s) Search APR-DRG Code(s)

Severity of Illness (SOI)

Risk of Mortality (ROM)

MS-DRG Code(s)

Principal Diag (DX1)

Principal Proc (PX1)

Primary Diag (DX1-5)

Primary Proc (PX1-5)

Secondary Diag (DX6-15)

Secondary Proc (PX6-15)

Select Diag Range

Select Proc Range

(006) Pancreas Transplant  
(020) Craniotomy for Trauma  
(021) Craniotomy Except for Trauma  
(022) Ventricular Shunt Procedures  
(023) Spinal Procedures  
(024) Extracranial Vascular Procedures  
(026) Other Nervous System & Related Procedures  
(040) Spinal Disorders & Injuries  
(041) Nervous System Malignancy  
(042) Degenerative Nervous System Disorders Exc Mult Sclerosis  
(043) Multiple Sclerosis & Other Demyelinating Diseases  
(044) Intracranial Hemorrhage  
(045) CVA & Precerebral Occlusion w/ Infarct  
(046) Nonspecific CVA & Precerebral Occlusion w/o Infarct  
(047) Transient Ischemia  
(048) Peripheral, Cranial & Autonomic Nerve Disorders  
(049) Bacterial & Tuberculous Infections of Nervous System  
(050) Non-bacterial Infections of Nervous System Exc Viral Meningitis  
(051) Viral Meningitis  
(052) Nontraumatic Stupor & Coma

(001) Liver Transplant  
(002) Heart &/or Lung Transplant  
(003) Bone Marrow Transplant  
(004) Tracheostomy W Long Term Mechanical Ventilation W Extensiv  
(005) Tracheostomy W Long Term Mechanical Ventilation W/O Exten

Manage your groups

This box displays all available data items from which to choose for filtering.

These arrow buttons will activate or deactivate your selection for inclusion in the report.

This box contains your selected filter items. Arrows on the right can be used to move items up or down in order.

# New Layout Tour: Report Design

Report Output Options: the type of report to be produced.

Layout Options: user choice of how the report results are displayed.

\*Depending on the layout setting, the selection options will change.

Advanced sorting features

The screenshot shows a report configuration interface. At the top, a light blue note box contains the text: "Note! Select one of the following report types as the output. Reports are based on the the filters you selected above. For more detailed reports, you may select up to three fields, under Case Details, to group the output or for quarterly data reports click the Show by Quarter check box." Below this, the "Select Output Type" section has three radio buttons: "Standard Report" (selected), "Charge Details Report", and "Cross-Tab Report". The "Choose Your Layout Type" section has two radio buttons: "Case Details" (selected) and "Case Counts". Under "Case Details", there are three dropdown menus labeled "First Selection", "Second Selection", and "Third Selection", each currently showing "... None ---". Below these are two checkboxes: "Show by Quarter" (unchecked) and "12 Month Ending" (unchecked). A note "(OR)" is placed between the two checkboxes. At the bottom, there are three buttons: "Submit" (blue), "Reset" (grey), and "Bookmark" (orange). Red arrows from callout boxes point to the "Standard Report" radio button, the "Case Details" radio button, the "First Selection" dropdown, the "Show by Quarter" checkbox, the "Submit" button, and the "Bookmark" button.

**Submit** button will run your report.

**Reset** button will clear filter selections and display default settings.

**Bookmark** will save the report selections for later use.

*Important Note:* After the Submit button is pressed, a report will generate below this area of the page. Export options are available below.

\* Depending on the report size, you may be prompted to download without a preview.

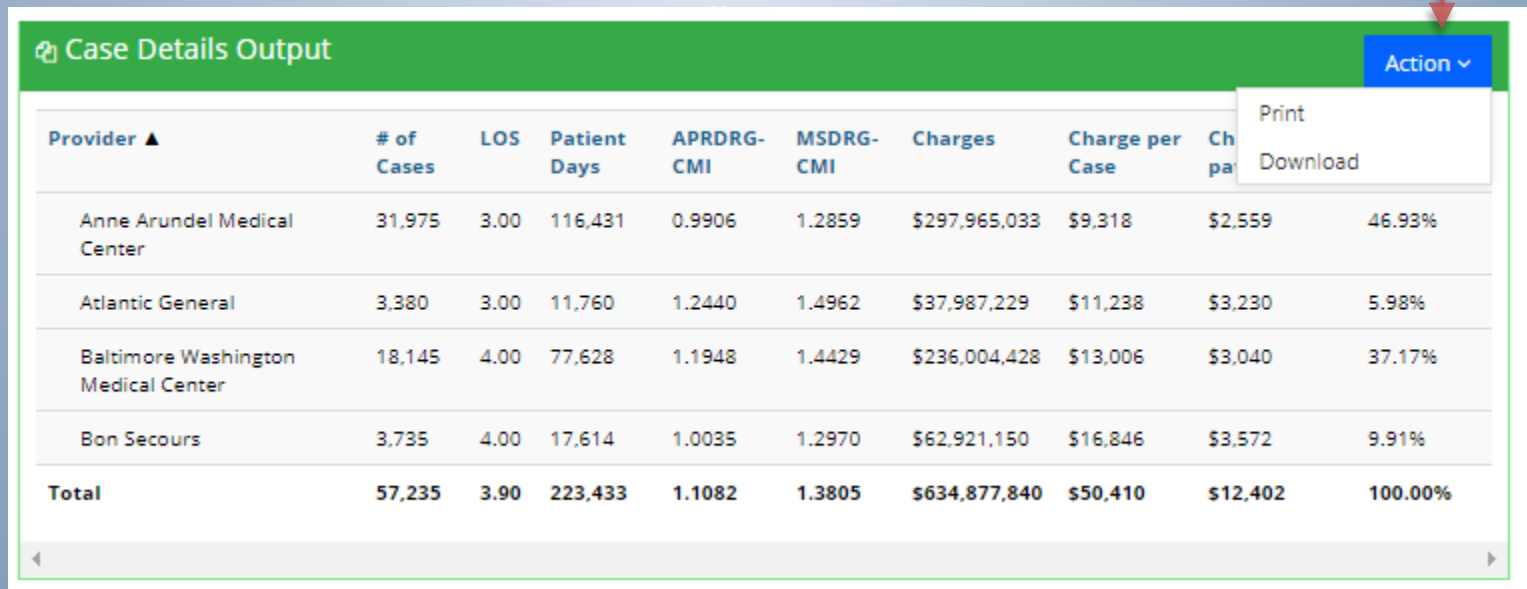
# New Layout Tour: Report Output

After the Submit button is pressed, the report will generate similar to the one seen below.

Easy-viewing features:

- Headings can be clicked for sorting
- Groups can be expanded and collapsed

**Action:** Drop down menu offering Download and Print options



The screenshot shows a table titled "Case Details Output" with a green header bar. The table has columns for Provider, # of Cases, LOS, Patient Days, APRDRG-CMI, MSDRG-CMI, Charges, Charge per Case, and a final column for a percentage. An "Action" dropdown menu is open over the final column, showing "Print" and "Download" options. A red arrow points from the text box above to the dropdown menu.

Provider ▲	# of Cases	LOS	Patient Days	APRDRG-CMI	MSDRG-CMI	Charges	Charge per Case	Ch pa	
Anne Arundel Medical Center	31,975	3.00	116,431	0.9906	1.2859	\$297,965,033	\$9,318	\$2,559	46.93%
Atlantic General	3,380	3.00	11,760	1.2440	1.4962	\$37,987,229	\$11,238	\$3,230	5.98%
Baltimore Washington Medical Center	18,145	4.00	77,628	1.1948	1.4429	\$236,004,428	\$13,006	\$3,040	37.17%
Bon Secours	3,735	4.00	17,614	1.0035	1.2970	\$62,921,150	\$16,846	\$3,572	9.91%
<b>Total</b>	<b>57,235</b>	<b>3.90</b>	<b>223,433</b>	<b>1.1082</b>	<b>1.3805</b>	<b>\$634,877,840</b>	<b>\$50,410</b>	<b>\$12,402</b>	<b>100.00%</b>

\*Some reports may prompt you to download without the Preview feature.



# NEW HEALTH ANALYTICS

## Help & Support

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For information regarding our products, PCA Plus software support, and customer service, please contact:

Website:

<http://newhealthanalytics.com/>

Support Center:

<http://support.smanha.com/>

Phone: (804) 245-8240

[info@newhealthanalytics.com](mailto:info@newhealthanalytics.com)

Address:

200 Westgate Parkway, Suite 104  
Henrico, VA 23233